



Ministero dell'Economia e delle Finanze
Ufficio Stampa

PRESS RELEASE

BTP Valore: closed at above 11 billion euros. Special issuance concluded.

Coupon rates confirmed at 3.35% for the first three years and 3.90% for the last three years

The Ministry of Economy and Finance announces that today ended, with 11,226.556 million euros and 384,295 contracts concluded, the placement of the special issuance of the BTP Valore, that started on the 6th of May.

The definitive annual coupon rates communicated on the last 3rd of May are confirmed:

- 3.35% for the 1st, 2nd and 3rd year;
- 3.90% for the 4th, 5th and 6th year.

The amount issued coincides with the total turnover of valid purchase contracts concluded at par on the MOT (the Borsa Italiana's screen-based market for securities and government bonds) during the placement period through the two dealers Intesa Sanpaolo S.p.A. and Unicredit S.p.A., also supported by the two co-dealers, Banca Akros S.p.A. and Banca Sella Holding S.p.A.

The bond has first accrual date as of the 14th of May 2024 and maturity date as of the 14th of May 2030. Investors that will hold the bond until the final maturity of 6 years will be entitled to receive also the extra final bonus equal to 0.8% of the invested capital.

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BTP
Valore

Il tuo futuro inizia oggi

Rome, May 10th, 2024

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