



Ministero dell'Economia e delle Finanze
Ufficio Stampa

PRESS RELEASE

MEF, 4 billion euro issued for the new BTP€I 15 years

The Ministry of Economy and Finance announces the placement results of the first tranche of the new 15-year BTP€I - linked to the euro-zone HICP ex-tobacco. The bond, maturing on the 15th May 2039 with accrual date 15th May 2023, has a 2.4% annual coupon, paid on a semi-annual basis. The settlement date of the transaction is set on the 30th May.

The amount of 4 billion Euro has been issued at a re-offer price of 99.674, equivalent to a 2.439% gross annual yield.

The bond has been placed through a syndicate, structured with five *lead managers*, Barclays Bank Ireland PLC, Citibank Europe Plc, Deutsche Bank A.G., J.P. Morgan SE and Société Générale Inv. Banking and with the rest of Specialists in Italian Government bonds as *co-lead managers*.

Details regarding the demand composition will follow in the next press release of the Ministry.

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Ufficio Stampa

Tel. +39 06 4761 4605

E-mail: ufficio.stampa@mef.gov.it

Ministero dell'Economia e delle Finanze

Via XX Settembre, 97 - 00187 Roma

www.mef.gov.it



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