



Ministero dell'Economia e delle Finanze

PRESS RELEASE

Comunicato n.24

Placement results of the new 30-year BTP

The Ministry of Economy and Finance announces the placement results of the first tranche of the new 30-year BTP. The bond, maturing on the 1st October 2053 with accrual date 23rd February 2023, has a 4.5% annual coupon, paid on a semi-annual basis. The settlement date of the transaction is set on the 23rd February.

The amount of 5 billion Euro has been issued at a re-offer price of 99.559 equivalent to a 4.578% gross annual yield.

The bond has been placed through a syndicate, structured with five *lead managers*, Deutsche Bank A.G., J.P. Morgan SE, Nomura Financial Products Europe GmbH, Société Générale Inv. Banking and UniCredit S.p.A, and with the rest of Specialists in Italian Government bonds participating as *co-lead managers*.

Details regarding the demand composition will follow in the next press release of the Ministry.

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Rome, February 16th, 2023

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