



Ministero dell'Economia e delle Finanze
Ufficio Stampa

Comunicato n.

PRESS RELEASE

Placement results of the new CCTeu (maturity 15th October 2030)

The Ministry of Economy and Finance announces the placement results of the first tranche of the new CCTeu maturing on the 15th October 2030. The bond, with accrual date 15th October 2021, has a semi-annual coupon indexed to 6-month Euribor plus 75 basis points. The settlement date of the transaction is set on the 30th March.

The amount of 5 billion Euro has been issued at a re-offer price of 99.739, corresponding to a yield of 78 basis points over the 6-month Euribor.

The bond has been placed through a syndicate, structured with four *lead managers*, BNP Paribas, Crédit Agricole Corp. Inv. Bank, Intesa Sanpaolo S.p.A. and Monte dei Paschi di Siena Capital Services Banca per le Imprese S.p.A. and with the rest of Specialists in Italian Government bonds invited as *co-lead managers*.

Details regarding the demand composition will follow in the next press release of the Ministry.

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Rome, March 23rd, 2022

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Ore

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