



Ministero dell'Economia e delle Finanze
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PRESS RELEASE

**BTP FUTURA FOURTH ISSUANCE
TO SUPPORT THE COUNTRY'S ECONOMIC GROWTH
CLOSED AT AROUND € 3.2 BILLION EUROS WITH MORE THAN 90,000
CONTRACTS**

The Ministry of Economy and Finance announces the placement results of the fourth issuance of the BTP Futura, aimed at financing the measures recently adopted by the Government to support the country's economic growth.

For the bond with first accrual date as of the 16th of November 2021 and maturity date as of the 16th of November 2033, the series of definitive annual nominal coupon rates is set by revising upwards the coupon rate valid from the 5th to the 8th year of the bond's life, in order to take into account the evolution of market conditions. Therefore, the definitive coupon rates will be respectively equal to 0.75% for the first four years, 1.35% for the next four years and 1.70% for the last 4 years of the bond's life.

During the five days of the placement period, the number of contracts concluded has been 91,273 and the amount issued has been 3,268.240 million Euros, that coincides with the total turnover of valid purchase contracts concluded at par on the MOT (the Borsa Italiana's screen-based market for securities and government bonds) through the two dealers Intesa Sanpaolo S.p.A. and Unicredit S.p.A. during the placement period, which started on the 8th of November 2021 and ended today at 1 p.m., also supported by the two co-dealers, Banca Akros S.p.A. and Banca Sella Holding S.p.A.

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Rome, November 12th, 2021