



Ministero dell'Economia e delle Finanze

PRESS RELEASE

Tap Issuance reserved to Specialists in Government bonds

The Ministry of Economy and Finance announces the following bonds issuance that will be carried out on June 16, 2021 through the electronic trading system. Only Specialists in Government Bonds are allowed to participate.

The offered bonds will be issued:

Type	BTP 10 Years	BTP 30 Years
ISIN Code	IT0005365165	IT0001278511
Tranche	14th (*)	42nd (*)
Issue date	Feb 01, 2019	Nov 01, 1998
Maturity date	Aug 01, 2029	Nov 01, 2029
Coupon	3.00%	5.25%
Coupon payment date	Aug 01, 2021	Nov 01, 2021
Amount Max offered (mln. €;)	1,500	
Accrued coupon days	137	48

(*) The security has at least one tranche issued "ad hoc" for REPO operations.

The allotment of the issued bonds will take place at the price offered by each operator and accepted by the MEF.

The issued amount will be set excluding all the bids submitted at prices deemed not to be convenient given market conditions.

The Tap issuance will start at 10 am and finish no later than 11 am (CET).

Therefore Specialists are allowed to insert their bids within the terms defined above, through the electronic trading system, MTS spa – TRS section, with the usual conventions adopted on the market and well known by the market participants.

No placement fee will be paid for the transaction.

The transaction will be settled on June 18, 2021.

Rome, June 15, 2021