



Ministero dell'Economia e delle Finanze

Ufficio Stampa

Press Release

Ministero dell'Economia e delle Finanze placed 2.8% of the share capital of Eni S.p.A. for approximately EUR 1.4 billion

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The Ministero dell'Economia e delle Finanze ("MEF") announces the sale of no. 91,965,735 ordinary shares of Eni S.p.A. (the "Company") corresponding to approximately 2.8% of the share capital by means of an "Accelerated Book Building – ABB" reserved to qualified investors in Italy and international institutional investors (the "Transaction"). The price per share is equal to EUR 14.855 for a total amount equal to approximately EUR 1.4 billion. The price incorporates a discount of 1.7% compared to the closing price of the Company's shares recorded on May 15, 2024. Following the Transaction, the stake held by MEF in the Company will decrease from approximately 4.8% to approximately 2% of the share capital. Goldman Sachs International, Jefferies and UBS Europe SE acted as Joint Global Coordinators and Joint Bookrunners. White & Case (Europe) LLP acted as legal advisor. The settlement of the Transaction will be on May 20, 2024.

With this Transaction, MEF completes a transaction that was planned after a buy-back programme of the Company.

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