



Ministero dell'Economia e delle Finanze
Ufficio Stampa

PRESS RELEASE

New BTP Green: 9 billion euros issued

The bond is due on October 30, 2037

The Ministry of Economy and Finance announces the placement results of the new BTP Green. The bond, maturing on the 30th October 2037 with accrual date 30th April 2024, has a 4.05% annual coupon, paid on a semi-annual basis. The settlement date of the transaction is set on the 21st May. The amount of 9 billion Euro has been issued at a re-offer price of 99.865, equivalent to a 4.104% gross annual yield.

The bond has been placed through a syndicate, structured with five *lead managers*, BNP Paribas, Crédit Agricole Corp. Inv. Bank, Deutsche Bank A.G., NatWest Markets N.V. and UniCredit S.p.A and with the rest of Specialists in Italian Government bonds participating as *co-lead managers*.

Details regarding the demand composition will follow in the next press release of the Ministry.

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