

The Italy Conference

13 September 2016 • Milan



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conferences

08.00-09.00	Registration & Coffee	#emitaly
09.00-09.10	Euromoney Welcome: Andrew Lennon , Director, Capital Markets, Euromoney Conferences	
09.10-09.30	Opening Keynote Address: Pier Carlo Padoan , Minister of Economy and Finance, Government of Italy	
09.30-09.45	Opening Keynote Address: Raffaele Jerusalemi , Executive Director and Chief Executive Officer, Borsa Italiana, and Director, Capital Markets, London Stock Exchange Group	
09.45-10.00	Opening Keynote Address: Alessandro Decio , Chief Executive Officer and General Manager, SACE	
10.00-10.50	PANEL I: Macroeconomic Outlook: How Competitive is Italy?	
	<ul style="list-style-type: none"> How can Italy make itself more attractive to international investors? Delivering structural reforms: the implications of volatile global and European markets The impact of geopolitical factors in implementing Italian reforms. New fuel for growth: domestic consumption in an environment of low inflation and an improved job market The EU fiscal framework and Italy's path to reduce debt-to-GDP ratio The single currency's impact on Italian exports Italy's innovation: the opportunities in fintech 	
	Moderator: Giada Vercelli , Content Director, Euromoney Conferences Speakers: Antonio Cavarero , Managing Director, Deputy Head of Fixed Income, Generali Investments Europe Claudio Dicembrino , Chief Economist, Enel Andrea Iannelli , Fixed Income Investment Director, Fidelity Louise Kernohan , Senior Investment Manager, Pan European Equities, Aberdeen Asset Management	
10.50-11.30	Coffee Break	
	Keynote Interviews	
11.30-11.45	Keynote Interview with: Maria Cannata , Director General of Public Debt, Ministry of Economy and Finance, Government of Italy Interviewed by: Giada Vercelli , Content Director, Euromoney Conferences	
11.45-12.00	Keynote Interview with: Mauro Micillo , Head of Corporate and Investment Banking Division, Intesa Sanpaolo, and Chief Executive Officer and General Manager, Banca IMI Interviewed by: Giada Vercelli , Content Director, Euromoney Conferences	
12.00-12.50	PANEL II: The Italian Banking System	
	<ul style="list-style-type: none"> NPLs: Will Atlante be big enough to support the Italian banking system? Will GACS be effective? Bank consolidation: can we speed up this process? Understanding the implications of MREL A digital agenda to improve profitability: what does the new digital world look like? 	
	Moderator: Andrew Lennon , Director, Capital Markets, Euromoney Conferences Speakers: Filippo Alloatti , Senior Credit Analyst, Hermes Investment Management Raffaele Lener , Partner, Freshfields Bruckhaus Deringer LLP, and Professor, University of Rome Tor Vergata Roberto Nicastro , Chairman, 'Good Banks', and Chairman, Cassa del Trentino SpA Marco Turrina , Chief Executive Officer, Banca Akros	

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12.50-13.50	Lunch
13.50-14.05	Keynote Address: Fabrizio Pagani, Head of the Office of the Minister of Economy and Finance, Ministry of Economy and Finance, Government of Italy
14.05-15.05	PANEL III: Corporate Finance
	<ul style="list-style-type: none"> ▪ Italy's corporate funding needs and capital markets solutions: the path to disintermediation? ▪ Lowering the barriers: how can small and mid-caps more easily access the bond market? A tax relief regime for corporate bonds; fostering domestic Italian demand for corporate bonds from insurers and pension funds; the simplification of the rules on securitisation transactions? ▪ A growing equity market ▪ The EC's Investment Plan and the commitment to a large venture capital fund-of-funds: opportunities for Italian SMEs ▪ The importance of alternative sources of funding: private equity, direct lending from AIF's ▪ The growth of a pan-European private placement market
	<p>Moderator: Elisabetta Burba, Deputy Editor, Panorama</p> <p>Speakers: Andrea Balzarini, Head of Finance and Insurance, Telecom Italia</p> <p>Emiliano Conio, Partner, Freshfields Bruckhaus Deringer LLP</p> <p>Louis Gargour, Chief Investment Officer, LNG Capital</p> <p>Renato Panichi, Senior Director Corporate Ratings, S&P Global</p> <p>Fabio Lorenzo Sattin, Chairman and Founding Partner, Private Equity Partners</p>
15.10-15.55	<p>Workshop A: The New Landscape for Italian Bank Debt: Issuer and Investor Viewpoints</p> <p>Hosted by: Banca IMI</p>
	<p>Moderator: Vannella Marrone, Head of DCM FIG, Banca IMI</p> <p>Speakers: Matteo Bertolo, Senior Vice President, Credit Research, PIMCO</p> <p>Giorgio Erasmì, Head of Institutional Funding, UBI Banca</p> <p>Camilla Tinari, Group Treasurer, Intesa Sanpaolo</p>
16.00	Close of Conference

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